

July 14, 2023

| То, | To, |
|----------------------------------|--|
| The General Manager | The Manager |
| Department of Corporate Services | Department of Corporate Compliance |
| BSE Limited | National Stock Exchange of India Limited |
| Phiroze Jeejeebhoy Towers, | Exchange Plaza, Bandra Kurla Complex, |
| Dalal Street, Mumbai - 400 001. | Bandra (East), Mumbai - 400 051. |
| Scrip Code: 540268 | Scrip Code: TRU |

Subject: Disclosure for Statement of deviation(s) or variation(s) under Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on June 30, 2023.

Dear Sir/Madam,

Pursuant to the Regulation 32(1) of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), the Company hereby confirms, that the Company has not raised any funds through Public Issue, Rights Issue, Preferential Issue, QIP etc. during the quarter ended June 30, 2023.

Further, the Company hereby confirms that the proceeds of the funds raised through preferential issue during the month May 2022 have been fully utilized during the quarter ended June 30, 2022 and that there were no material deviations in the usage of proceeds from the said preferential issue.

In view of the above, the Statement of Deviation or Variation in Public Issue, Rights Issue, Preferential Issue, etc. under Regulation 32(1) of the Listing Regulations for the quarter ended on June 30, 2023, is not applicable to the Company. Further, although in the Master Circular dated July 11, 2023, issued by SEBI, the listed entities are required to file NIL report stating that they do not have any deviation or variation in the funds raised, however, in the XBRL utility available on the stock exchange(s) for filing the details under Regulation 32(1) of the Listing Regulation, there is no option to file NIL report.

Kindly take the same on your record.

Thanking You,

Yours faithfully, For TruCap Finance Limited

Sonal Sharma Company Secretary & Compliance Officer

TruCap Finance Limited

(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069 Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457