



January 5, 2023

**Listing Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**Scrip Symbol: TRU**  
**Scrip Code: 540268**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement amongst Exclusive Leasing and Finance Private Limited (“Demerged Company”) and TruCap Finance Limited (“Resulting Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66, 52 and other applicable provisions of the Companies Act, 2013 (“Scheme”) read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016**

We, TruCap Finance Limited, Resulting Company, hereby confirm that:

- a. No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation;
- b. There are no defaults in regard to listed debt obligations of the entities, since the companies forming part of the Scheme doesn't have its debt listed.

Thanking You.

Yours faithfully,  
**For TruCap Finance Limited**

**Sonal Sharma**  
**Company Secretary & Compliance Officer**



**TruCap Finance Limited**  
**(Formerly known as Dhanvarsha Finvest Limited)**

**Regd. Off :** 3<sup>rd</sup> Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069  
**Tel :** 1800 210 2100 | [contact@dhanvarsha.co](mailto:contact@dhanvarsha.co) | [www.dhanvarsha.co](http://www.dhanvarsha.co) | **CIN :** L24231MH1994PLC334457