

April 26, 2023

The General Manager,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

Script Code: 540268

Subject: Disclosure pursuant to Chapter XII of Operational Circular for issue and listing of Non-Convertible Securities (NCS), Securitised Debt Instruments (SDI), Security Receipts (SR), Municipal Debt Securities and Commercial Paper (CP) - Fund raising by issuance of debt securities by Large Corporates)

Dear Sir/Madam,

This is with reference to Chapter XII of Operational Circular for issue and listing of Non-Convertible Securities (NCS), Securitised Debt Instruments (SDI), Security Receipts (SR), Municipal Debt Securities and Commercial Paper (CP) dated August 10, 2021 and amended ("Operational Circular"), with respect to fund raising by issuance of Debt Securities by Large Corporates.

In this regard, we hereby confirm that as on March 31, 2023, TruCap Finance Limited ("Company") does not fall under the criteria of "Large Corporates (LC)" as specified in Operational Circular and is not identified as a Large Corporate.

Accordingly, disclosure as required in the format specified as Annex - XII-A of the Operational Circular is not applicable to the Company.

You are requested to take the same on record and oblige.

Thanking you,

Yours faithfully, For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

