

Format of Holding of Specified Securities

- 1 Name of the Listed entity: Exclusive Leasing and Finance Private Limited
- 2 Scrip Code : NA
- Name of Scrip : NA
- Class of Security : Equity Shares

- 3 Share Holding Pattern filed under Reg 31(1)(b) as on December 16, 2022 : **Pre Scheme of Arrangement**
- 4 DECLARATION : The Listed Entity is required to submit the following declaration to the extent
of Submission of information

Particulars		Yes/No
1	Whether the Listed Entity has issued any partly paid up shares ?	NO
2	Whether the Listed Entity has issued any Convertible Securities ?	NO
3	Whether the Listed Entity has issued any Warrants ?	NO
4	Whether the Listed Entity has any shares against which Depository receipts are issued ?	NO
5	Whether the Listed Entity has any shares in locked-in ?	NO
6	Whether any shares held by Promoters are pledged or otherwise encumbered ?	NO
7	Whether Company has equity shares with differential voting rights	NO

Mr. Exclusive Leasing and Finance Private Limited
Signature
Directorate Secretary

Table I - Summary Statement holding of specified securities

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares underlying Depository Receipts (V)	Total No. shares held (VI = IV+V) & as per SICR 1997 As a % of A+B+C2) (VII)	Sharesholding's calculate as per SICR 1997 As a % of A+B+C2) (VIII)	No. of voting Rights held in each class of securities (IX)			No. of shares underlying the outstanding convertible securities (X)	No. of shares underlying the outstanding convertible securities + Enclosed warrants (pros) (XI)	No. of shares underlying assuming full conversion of convertible of diluted share capital as a % of A+B+C2 (XII)	Number of Locked in shares (XIII)	Number of shares pledged or otherwise encumbered (XIV)	Number of Shares held in dematerialized form (XV)	Sub-categorization of shares											
							No. of voting Rights									Total as a % of (A+B+C2) (X)	Class X	Class Y	Total								
K2	Promoter and Promoter Group	5	16000000	0.00	1.00	16000000	86.00	16000000	0.00	1600000	30.00	1.00	0.00	0.00	0.30	0.00	0.00	0.00	0.00	0.00	0.00						
K3	Public	1	4000000	0.00	1.00	4000000	26.00	4000000	0.00	4000000	20.00	1.00	0.00	0.00	0.80	0.00	0.00	0.00	4000000	0.00	0.00						
K31	Non Promoter - Non Public	0	0.000	1.00	0	0.000	0	0.000	0	0.000	0.00	0.00	0.00	0.00	0.30	0.00	0.00	0.00	0	0.00	0.00						
K32	Shares underlying DRs	0	0.000	1.00	0	0.000	0	0.000	0	0.000	0.00	0.00	0.00	0.00	0.30	0.00	0.00	0.00	0	0.00	0.00						
K33	Shares held by Employee Trusts	0	0.000	1.00	0	0.000	0	0.000	0	0.000	0.00	0.00	0.00	0.00	0.30	0.00	0.00	0.00	0	0.00	0.00						
Total		6	20000000	0.00	1.00	20000000	100.00	20000000	0.00	20000000	100.00	0.00	0.00	0.00	0.00	0.00	0.00	20000000	0.00	0.00	0.00						

for Exclusive Listing and Fissile Private Limited



Director/Secretary

Table I - Summary Statement holding of specified securities

Sr.	Category & Name of the Shareholders (i)	Entity Type	No. Of Household acc (ii)	No. of fully paid-up equity shares held (iv)	No. Of partly paid-up equity shares held (v)	No. Of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares calculated under SCRR, 1957 [viii] as a % of (vii)	No. of voting Rights held in each class of securities (ix)			No. of Shares Underlyng the outstanding convertible securities (x)	Shareholding as a % assuming full conversion of convertible securities (xii) as a percentage of diluted share capital (xiii) as a % of (vii)	Number of Locked-in shares (xi)		Number of shares pledged or encumbered (xii)		Number of Shares held in Sub-category (i)	Shareholding (No. of shares under Sub-category (i))	Sub-category (i)	Sub-category (ii)	Sub- categories (iii)												
									No. of Voting (XIV) Rights																									
									Class X	Class Y	Total																							
1. Individu																																		
(a) Individuals/Individual Families			5	1000000	0.00	0.00	1000000	80.00	1000000	0.00	1000000	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(b) Mr. Nitin Kumar Bhambhani	Proprietor		500000	0.00	0.00	500000	25.45	2000000	500000	25.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Mr. Sudhir Bhambhani (Wife of Mr. Nitin Kumar Bhambhani)	Proprietor		-490000	0.00	-490000	24.95	-490000	490000	24.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Mr. Nitin Bhambhani (Wife of Mr. Sudhir Bhambhani)	Proprietor		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Mr. Adithi Bhambhani	Proprietor		220000	0.00	0.00	220000	11.00	2000000	220000	11.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Mr. Prerna Bhambhani (Wife of Mr. Adithi Bhambhani)	Proprietor		880000	0.00	0.00	880000	3.40	6800000	880000	3.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Mr. Arun Bhambhani (Son of Mr. Nitin Kumar Bhambhani)	Proprietor		5315000	0.00	0.00	5315000	25.75	2015000	5315000	25.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(b) Central Government/State Governments			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(c) Financial Institutions/ Banks			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(d) Other Organisations			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Sub-Total (A)(1)			5	1000000	0.00	0.00	1000000	80.00	1000000	0.00	1000000	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
2. Bodies			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(e) Individuals/Individual Families			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(f) Government			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(g) Institutions			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(h) Partnership/ Joint venture			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
(i) Any Other specific			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Sub-Total (A)(2)			—	0.00	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										
Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)			5.00	1000000	0.00	0.00	1000000	98.00	1000000	0.00	1000000	98.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00										

By Eicher Leasing and Finance Private Limited



Director's Signature

Table 18. Statement showing Quantitative Patterns of the Public Quantitative

Details of the distribution and
presence in Germany for public

The Participative Learning and Research Project: L11

Directional Benefits

Table II: Statement of Shareholding Pattern of the Public Shareholder

S. No.	Category & Name of the Shareholders	No. of shares held (in lakh) (ii)	No. of shares held as per Equity Receipts (iii)	Total no. of shares held (ii) + (iii) - shares isolated as per SCBS (1952) (viii) as a result (A-B-C2)	Shareholding percentage held (ii) + (iii) - shares isolated as per SCBS (1952) (viii) as a result (A-B-C2)	No. of Voting Rights held in each class of shares (ii)			No. of Shares Underly ing Convertible securities (ii) isolated as per SCBS (1952) (viii) as a result (A-B-C2)	No. of Shares Underly ing Convertible securities (ii) isolated as per SCBS (1952) (viii) as a result (A-B-C2)	Shareholding percentage held (ii) + (iii) - shares isolated as per SCBS (1952) (viii) as a result (A-B-C2)	Number of shares (ii)	Number of shares (ii)	Number of shares (ii)	Number of shares (ii)	Number of shares (ii)	Sub-aggregation of shares			
						No. of Voting Rights (ii)						Sub-aggregation of shares						Sub-aggregation of shares		
						Class A (i)	Class B (ii)	Total (iii)		Class A (i)	Class B (ii)	Total (iii)					Sub-category (ii)	Sub- category (iii)	Sub- category (iv)	
C	Table II - Stakeholders holding shares holding a share of the company through joint public shareholding Company - Joint Public Shareholder Custodian Holder - Name of DR holders (if applicable)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Custodian Holder - Name of DR holders (if applicable)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Corporate Sector Trust, Bangalore Retailers Trust under DR (Share based Employee Benefits and Special Account Furnish Protection - Non Public Shareholder)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total (A+B+C2)		20,000,000	0	20,000,000	100	20,000,000	0	20,000,000	100.00	0	0	0	0	0	0	0	20,000,000	0	0	
Total (A+B+C3)		20,000,000	0	20,000,000	100	20,000,000	0	20,000,000	100.00	0	0	0	0	0	0	0	20,000,000	0	0	

For Exclusive Leasing and Finance Private Limited

Nandita Agarwal
Executive Director

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO				Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or Indirect*				Date of creation / acquisition of significant beneficial interest	
	Name	Passport No. in case of a foreigner	Nationality	Nationality (Applicable in case of a foreigner)	Name	PAN	Passport No. in case of a foreigner	Nationality	Nationality (Applicable in case of a foreigner)	Shares	Voting rights	Rights on distributable	Exercise of control	Exercise of significant	
1										Not Applicable					

For Executive Leasing and Finance Private Limited

 Harshil Agarwal
 Director & Secretary

Table VI - Statement showing foreign ownership limits

Particular	Approved limit	Limits utilized (%)
As on shareholding date	100	20
As on the end of previous 1st quarter	100	20
As on the end of previous 2nd quarter	100	20
As on the end of previous 3rd quarter	100	20
As on the end of previous 4th quarter	100	20

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

Shylocke Leasing and Finance Private Limited
Signature
Dinesh Kishore Sengupta

Format of Holding of Specified Securities

- 1 Name of the Listed entity: Exclusive Leasing and Finance Private Limited
- 2 Scrip Code : NA
Name of Scrip : NA
Class of Security : **Equity Shares**
- 3 Share Holding Pattern filed under Reg 31(1)(b) as on December 16, 2022 : **Post Scheme of Arrangement**
- 4 **DECLARATION :** The Listed Entity is required to submit the following declaration to the extent of Submission of information

Particulars		Yes/No
1	Whether the Listed Entity has issued any partly paid up shares ?	NO
2	Whether the Listed Entity has issued any Convertible Securities ?	NO
3	Whether the Listed Entity has issued any Warrants ?	NO
4	Whether the Listed Entity has any shares against which Depository receipts are issued ?	NO
5	Whether the Listed Entity has any shares in locked-in ?	NO
6	Whether any shares held by Promoters are pledged or otherwise encumbered ?	NO
7	Whether Company has equity shares with differential voting rights	NO

For Exclusive Leasing and Finance Private Limited

Harshe Agarwal
Directorate Signature

Table I - Summary Statement holding of specified securities

Category code (i)	Category of Shareholder (ii)	Number of shareholders (iii)	No. of fully paid-up equity shares (iv)	Partly paid-up shares underlying Depositary Receipts (v)	Total No. shares held (vi) = (iv+vi)	Shareholding calculated on as per SCB R. 1957 as % of (A+B+C) (vii)	No. of voting Rights held in each class of securities (viii)			No. of shares underlying the outstanding convertible securities (x)	No. of shares underlying assuming full conversion of convertible of diluted share (excluding) (xii) as a % of (A+B+C) (viii)	Number of Locked-in shares (xiii)	Number of shares pledged or sharkunned (xiv)	Number of Shares held in dematerialized form (xv)	Sub-categorization of shares				
							No. of voting Rights								Sub-categorization				
							Class X	Class Y	Total	Class X	Class Y	Total	No.	As a % of total shares held (b)	No.	As a % of total shares held (b)	Sub-category (ii)	Sub-category (iii)	Sub-category (iv)
(A)	Promoter and Promoter Group	5	1000000	0.00	1000000	0.00	1000000	0.00	1000000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(B)	Public	1	400000	0.00	400000	0.00	400000	0.00	400000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(C)	Non Promoter - Non Public	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(C1)	Shares underlying DRs	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(C2)	Shares held by Employee Trusts	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	6	2000000	0.00	2000000	0.00	2000000	0.00	2000000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

For Exclusive Listing and Finance Project Issues



Director/Secretary

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

S.	Category & Name of the Shareholder(s) (i)	Entity Type	No. of shares held in (ii)	No. of fully paid-up equity shares held (iii)	No. of partly paid-up equity shares held (iv)	No. of shares underlying Depositary Receipts (v)	Total no. of shares held (vi) = (ii) + (iii) + (iv) + (v)	Shareholding as a % of total no. of shares indicated as per SCBS, 1997 (viii) as a % of (i) + (ii) + (iii) + (iv)	No. of voting rights held in varieties of securities (ix)			No. of Shares Underlying Depositary Receipts (x)	No. of Shares Underlying Depositary Receipts (xi)	Shareholding as a % assuming full conversion of convertible securities as a percentage of stated share capital (xii)	Number of locked-in shares (xiii)	Number of shares pledged or otherwise restricted (xiv)	Number of shares held in democratic form (xv)	Sub-category/Type of shares held		
									Total no. of voting rights (xvi)	Total no. of voting rights (xvii)	Total no. of voting rights (xviii)	No. of Class A shares (xix)	No. of Class B shares (xx)	No. of Warrants (xxi)	No. of securities outstanding as of March 2000 (xxii)	No. of shares held in democratic form (xxiii)	Sub-category (i)	Sub-category (ii)	Sub- category (iii)	
1. India																				
1.1. Indian Government			1,000,000	0.00	0.00	0.000000	0.00	10,000,000	0.00	10,000,000	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.2. Ministry of Finance	Financial		20,000	0.00	0.00	0.000000	0.00	20,000	0.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.3. State Bank of India, Reserve Bank of India	Financial		4,90,000	0.00	0.00	-4,90,000	0.00	4,90,000	11.36	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.4. Tatton Capital Management Limited	Financial		0.000	0.00	0.00	0.000000	0.00	0.000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.5. Aditya Birla Group	Financial		6,000	0.00	0.00	0.000000	0.00	6,000	0.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.6. Pearl Insure Solutions Limited	Financial		90,900	0.00	0.00	0.000000	0.00	90,900	0.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.7. Other Indian Government Companies			15	0.00	0.00	0.000000	0.00	15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.8. Other Indian Financial Institutions			5	0.00	0.00	0.000000	0.00	5	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.9. Other Indian Banks			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.10. Other Indian Firms			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.11. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.12. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.13. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.14. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.15. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.16. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.17. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.18. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.19. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.20. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.21. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.22. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.23. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.24. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.25. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.26. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.27. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.28. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.29. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.30. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.31. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.32. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.33. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.34. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.35. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.36. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.37. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.38. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.39. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.40. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.41. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.42. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.43. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.44. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.45. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.46. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.47. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.48. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.49. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.50. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.51. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.52. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.53. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.54. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
1.55. Other Indian Institutes			3	0.00	0.00	0.000000	0.00	3	0.00	0.										

Table 18. Statement showing Quantitative Patterns of the Public Satisfaction

S. No.	Category & Name of the Shareholders (a)	No. of shares held (b)	No. of fully paid-up equity shares held (c)	No. of shares outstanding (d) Basis for Shares Outstanding (e)	Total no. of shares held (f) = (b) + (c) + (d)	Shareholding as a % of total shares outstanding as on 31st March, 1997 (g) As a % of (f) (h)=(f) (g)	Shareholding as a % of total shares held by the promoter & promoter- controlled entities (i)			Shareholding as a % of total shares held by the promoter & promoter- controlled entities (j)			Shareholding as a % of total shares held by the promoter & promoter- controlled entities (k)		
							No. of Shares Outstanding (l)	No. of Shares Outstanding (m)	No. of Shares Outstanding (n)	No. of Shares Outstanding (o)	No. of Shares Outstanding (p)	No. of Shares Outstanding (q)	No. of Shares Outstanding (r)	No. of Shares Outstanding (s)	
1. Institutions (Reserve)															
1.1. Banks & Finance	0	0	1,000	1,000	0	1.00	0	0	0	0	0	0	0	0	
1.2. Life Insurance Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
1.3. Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
1.4. Mutual Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
1.5. Others	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
1.6. Financial Companies	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.1. Development Finance Banks	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.2. State Co-operative Banks	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.3. Savings Banks	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.4. Multi Regional Banks	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.5. Other Financial Institutions	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.6. Regional Banks	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6.7. State Co-operative Banks	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
1.6. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
2. Institutions (Controlled)															
2.1. Foreign Banks	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
2.2. Foreign Capital Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
2.3. Foreign Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
2.4. Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
2.5. Others	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
2.6. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
3. Institutions (Controlled)															
3.1. Foreign Banks	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
3.2. Foreign Capital Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
3.3. Foreign Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
3.4. Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
3.5. Others	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
3.6. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
4. Institutions (Controlled)															
4.1. Central Government - Ministry of India	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
4.2. State Government & J.S.C.C.	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
4.3. Shareholding by Company or Bodies Corporate where Central / State Government is the promoter	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
4.4. Total	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5. Non-institutions															
5.1. Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5.2. Directors & Managers	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5.3. Directors and their relatives holding not less than one-tenth of the total voting rights	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5.4. Non-institutional Public Sector	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5.5. Employees	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5.6. Others	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
5.7. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
6. Non-institutions															
6.1. Directors & Managers	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
6.2. Directors and their relatives holding not less than one-tenth of the total voting rights	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
6.3. Employees	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
6.4. Others	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
6.5. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
7. Foreign Institutions															
7.1. Foreign Banks	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
7.2. Foreign Capital Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
7.3. Foreign Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
7.4. Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
7.5. Others	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
7.6. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
8. Non-institutions															
8.1. Directors & Managers	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
8.2. Directors and their relatives holding not less than one-tenth of the total voting rights	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
8.3. Employees	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
8.4. Others	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
8.5. Total	0	0	0.00	0.00	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9. Details of the Incorporated entities in which the promoter has an interest															
9.1. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.2. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.3. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.4. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.5. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.6. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.7. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.8. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.9. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.10. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.11. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.12. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.13. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.14. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.15. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.16. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.17. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.18. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.19. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.20. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.21. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.22. Details of the Incorporated entities in which the promoter has an interest	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0.00	
9.23. Details of the Incorporated entities in which the promoter has an interest	0	0	0</												

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and Future Profit Lines:
Markle AgriCorp
Dishonest Slogans

Dr. Category & Name of the Shareholders (I)	No. of Invested Rs. in equity shares held by the shareholder	No. of Ordinary shares held by the shareholder	No. of Preference shares held by the shareholder	Total no. of shares held by the shareholder	Shareholding percentage calculated as per Regulation (I)(A) & (II)(C)	Voting Rights held in each class of shares held by the shareholder			No. of Shares Deemed Ordinary shares held by the shareholder	No. of Shares Deemed Preference shares held by the shareholder	Shareholding percentage calculated as per Regulation (I)(A) & (II)(C)	Number of locked in shares (III)	Number of shares available for transfer as per Regulation (I)(B)	Number of shares held by the shareholder	De-aggregation of shares	
						No. of shares held by the shareholder having voting rights	No. of shares held by the shareholder not having voting rights	Total no. of shares held by the shareholder								
2. Total (II) - Statement showing shareholding pattern of the share investors in the company	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1. Directors (II) - Name of the holders (If available)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2. Employee Benefit Trust / Employee Welfare Trust under SEBI (Listed) Employee Benefits and Securities Laying Regulations, 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Non Prominent Non Public Shareholding (II+III+IV+V)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total (VI)	0.00	200000	0.00	200000	100.00	200000	0.00	200000	0.00	0.00	2.00	0.00	0.00	600	0.00	0.00
Total Assets	0.00	200000	0.00	200000	100.00	200000	0.00	200000	0.00	0.00	2.00	0.00	0.00	600	0.00	0.00

For Exclusive Listing and Trade Points (India)

Directorate of Stock
Exchanges

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or Indirect*				Date of creation / acquisition of significant beneficial interest		
	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1															Not Applicable

For Exclusive Listing and Finance Facilitation:

 Harsh Agarwal
 Director & CFO, Signatory

Table VI - Statement showing foreign ownership limits

Particular	Approved limit	Limits utilized (%)
As on shareholding date	100	20
As on the end of previous 1st quarter	100	20
As on the end of previous 2nd quarter	100	20
As on the end of previous 3rd quarter	100	20
As on the end of previous 4th quarter	100	20

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

For Exclusive Leasing and Finance Private Limited
Signature 
Director/Secretary

Format of Holding of Specified Securities

1 Name of the Listed entity: TruCap Finance Limited

2 Scrip Code : **540268**

Name of Scrip : **TRU**

Class of Security : **Equity Shares**

3 Share Holding Pattern filed under Reg 31(1)(b) as on December 19, 2022 : **Pre Scheme of Arrangement**

4 **DECLARATION :** The Listed Entity is required to submit the following declaration to the extent of submission of information.

	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares ?	NO
2	Whether the Listed Entity has issued any Convertible Securities ?	NO
3	Whether the Listed Entity has issued any Warrants ?	YES
4	Whether the Listed Entity has any shares against which Depository receipts are issued ?	NO
5	Whether the Listed Entity has any shares in locked-in ?	YES
6	Whether any shares held by Promoters are pledged or otherwise encumbered ?	NO
7	Whether Company has equity shares with differential voting rights	NO


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**Sonal
Sharma**

Table I - Summary Statement holding of specified securities

Category Code (I)	Category of Shareholders (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	Total Nos. shares held by underlying Depository receipts (VI)	Shareholding g % calculate as per SCR 1957 A as % of A+B+C2 (VII = IV+V+VI)	No of voting Rights Class eg. X	No of voting Rights Class eg. Y	Total	No. of shares underlying convertible securities (X)			Total as a % of (A+B+C) shares held (XI)	No. of shares as a % assuming full conversion of convertible securities (XI)(a)	No. of shares as a % of diluted share capital as a % of A+B+C2 (XI)(b)	No. of shares held (a)	No. of shares held (b)	As a % of total shares held (a)	As a % of total shares held (b)	Number of Shares held in dematerialized form (XIV)	Sub-categorization of shares under Sub-category (iii)
										No. of shares held up equity (V)	No. of shares held up equity (V)	No. of shares held up equity (V)									
(A)	Promoter and Promoter Group	2	70024287	0	0	70024287	60.25	70024287	0	70024287	60.25	0.00	0	0	58.85	37618080	53.72	0	0.00	70024287	0
(B)	Public	10178	46190429	0	0	46190429	39.75	46190429	0	46190429	39.75	0.00	2774706	2774706	41.15	4979624	10.78	0	0.00	44942429	0
(C)	Non Promoter - Non Public			0	0	0	0.00	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(C1)	Shares underlying DRs			0	0	0	0.00	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(C2)	Shares held by Employee Trusts			0	0	0	0.00	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
Total		10180	116214716	0	0	116214716	100	116214716	0	116214716	100.00	2774706	2774706	100.00	42597714	36.65	0	0.00	114965716	0	0

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Table III - Statement showing Shareholding Pattern of the Public Shareholder

Table III - Statement showing Shareholding Pattern of the Public Shareholder

Sr. Category & Name of the Shareholders (I)	PAN	No. Of shareholders (II)	No. of fully paid up equity shares held (IV)	No. Of paid-up equity shares held by Depository Receipts (V)	Total nos. shares held underlying the shares (VI) = (IV)+(V)-(II)	Shareholding as a % of total no. of shares (calculated as per SCR, 1997) (VII) = (VI)-(V)*-(II)	No of Voting Rights (XIV)	No of voting Rights held in each class of securities (IX)	Total as % of Total Voting Rights	No. Of Shares Underlying the shares (X)	Shareholding , as a % assuming full conversion	No. Of Shares Underlying the shares (X)	Shareholding (No. of shares) under dematerialized form (XIV)	Number of shares in dematerialized form encumbered otherwise (XII)	Number of locked or pledged or otherwise encumbered shares (XIII)	Number of shares in dematerialized form (XIV)	Sub-categorization of shares in dematerialized form (XIV)	Sub-category (II)	Sub-category (III)
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
1 Custodian/DR Holder - Name of DR Holders (if Available)		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
Total Non Promoter - Non Public Shareholding (C= (A)+(B)+(Z))		0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
Total (A+B+C)		10180	116214716	0	0	116214716	100	116214716	0	116214716	100	116214716	100.00	0	2774706	2774706	100	12597714	36.65
Total (A+B+C)		10180	116214716	0	0	116214716	100	116214716	0	116214716	100	116214716	100.00	0	2774706	2774706	100	12597714	36.65
																		0	0

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*			Date of creation / acquisition of significant beneficial interest		
	Name	Passport No. in case of a	Nationality (Applicable in case of	Name	PAN	Passport No. in case of a foreign	Nationality	Nationality (Applicable)	Shares	Whether by virtue of:	Exercise of control	Exercise of significance
1	Minaxi Kishore Mehta	India	India	WILSON HOLDINGS PRIVATE LIMITED	AAFCI1891G		India	India	29.14	Yes	No	29-06-2018
2	Rushina Nimir Mehta	India	India	WILSON HOLDINGS PRIVATE LIMITED	AAFCI1891G		India	India	13.45	Yes	No	29-06-2018

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	10.76
As on the end of previous 1st quarter	100	10.25
As on the end of previous 2nd quarter	100	10.76
As on the end of previous 3rd quarter	100	7.70
As on the end of previous 4th quarter	100	8.30

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

Format of Holding of Specified Securities

1 Name of the Listed entity: TruCap Finance Limited

2 Scrip Code : **540268**

Name of Scrip : **TRU**

Class of Security : **Equity Shares**

3 Share Holding Pattern filed under Reg 31(1)(b) : **Post Scheme of Arrangement**

4 **DECLARATION** : The Listed Entity is required to submit the following declaration to the extent of submission of information.

	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares ?	NO
2	Whether the Listed Entity has issued any Convertible Securities ?	NO
3	Whether the Listed Entity has issued any Warrants ?	YES
4	Whether the Listed Entity has any shares against which Depository receipts are issued ?	NO
5	Whether the Listed Entity has any shares in locked-in ?	YES
6	Whether any shares held by Promoters are pledged or otherwise encumbered ?	NO
7	Whether Company has equity shares with differential voting rights	NO

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Table I - Summary Statement holding of specified securities

Category Code (I) code (I)	Category of shareholder (II)	Number of shares held (III)	No. of fully paid up equity shares held (IV)	No. of shares held (V)	Total Nos. of shares held (VI) = SCRR 1957 N+V+VI As a % of (A+B+C 2) (VII)	No of voting Rights held in each class of securities (IX)	No. of shares underlying convertible securities (X)	No. of shares underlying outstanding convertible securities (XI)	No. of shares underlying outstanding convertible securities (XII)	Shareholding as a % assuming full conversion of convertible securities (XIII)	Number of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIV)	Number held in dematerialized (XV)	Sub-categorization of shares (XVI)	
(A) Promoter and Promoter Group	2	70024287	0	0	70024287	48.06	70024287	0	70024287	48.06	0.00	0	44.74	37618080	
(B) Public	10187	756890505	0	0	756890505	51.94	756890505	0	756890505	51.94	0.00	10822995	55.26	34469710	
(C) Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0	7443205
(C1) Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0	0
(C2) Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0	0
Total	10187	145704792	0	0	145704792	100.00	145704792	0	145704792	100.00	0.00	10822995	100.00	72087790	49.48
Notes															0.00

1. The Board of Directors of the Resulting Company has at its meeting held on December 19, 2022, subject to approval of the Shareholders and the appropriate authority, has inter alia approved the issuance of 26,82,762 equity shares and 80,48,289 convertible warrants to Zeal Global.

2. We have not included any stock options issued by the Company whether vested or otherwise, while computing shares on fully diluted basis.

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (i)	Entity Type	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of underlying equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (viii) = (vii)/(xv)	No of voting Rights held in each class of securities (ix)	No of voting Rights held in each class of securities (xv)	No. of Shares Underlying Outstanding Warrants convertible (xi)	No. of Voting Rights as % of outstanding convertible securities (xii)	Shareholding, as a % assuming full conversion of convertible securities (xiii)	Number of Locked in shares (xii)	Number of shares pledged or encumbered (xii)	Sub-categorization of shares		
																Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
1	Indian Individuals/Hindu Undivided Family		1	2246180	0	2246180	1.54	2246180	0	2246180	1.54	0	0	1.44	2246180	100.00	0.00	2246180
(a)	Minaxi Kishore Mehta	Promoter		2246180	0	2246180	1.54	2246180	0	2246180	1.54	0	0	1.44	2246180	100.00	0.00	2246180
(b)	Central Government/State			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions / Banks			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
(d)	Any Other (Specify)			67778107	0	67778107	46.52	67778107	0	67778107	46.52	0	0	43.30	35371900	52.19	0.00	67778107
	Wilson Holdings Private Limited	Promoter		67778107	0	67778107	46.52	67778107	0	67778107	46.52	0	0	43.30	35371900	52.19	0.00	67778107
Sub-Total (A)(1)			2	70024287	0	70024287	48.06	70024287	0	70024287	48.06	0	0	44.74	37618080	53.72	0.00	70024287
2.	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
(a)	Government			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
(b)	Institutions			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
(c)	Foreign Portfolio Investor			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
(e)	Any Other (Specify)			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00
Sub Total (A)(2)			2	70024287	0	70024287	48.06	70024287	0	70024287	48.06	0	0	44.74	37618080	53.72	0.00	70024287
Total Shareholding of Promoter and Promoter Group																		(a)=(A)(1)+(A)(2)

Table III - Statement showing Shareholding Pattern of the Public Shareholders

Table III - Statement showing Shareholding pattern of the Public Shareholder										
Sr. Category & Name of the Shareholders (I)	PAN	No. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. Of partly paid up equity shares held (V)	Total nos. underlying held by Depository (VI) = (IV)+(V)+ Receipts	No. Of shares underlying held by Depository (VII) = (VI) As a % of total no. (calculated as per SCRR, 1957) (VIII)	No. of voting Rights (X) eg. Y	No. of voting Rights held in each class of securities (XI) Total as % of Voting Rights (XV)	No. of Shares Underlying assuming full conversion (XII)	No. of Shares pledged or otherwise encumbered (XIV)
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder		0	0	0	0	0	0	0.00	0	0
-1 Custodian / DR Holder - Name of DR Holders (if Available)	0	0	0	0	0	0	0	0.00	0	0
2 Employees Benefit Trust / Employee Welfare Trust under SEBI Share Based Employee Benefits and Sweet Equity Regulations, 2021	0	0	0	0	0	0	0	0.00	0	0
Total Non Promoter- Non Public Shareholding (C= (I)+(J)+(L))	10187	145704792	0	0	145704792	100	145704792	145704792	100.00	0
Total (A+B+C2)	10187	145704792	0	0	145704792	100	145704792	145704792	100.00	0
Total (A+B+C)	10187	145704792	0	0	145704792	100	145704792	145704792	100.00	0

-1 Custodian / DR Holder - Name of DR Holders (if Available)
 2 Employees Benefit Trust / Employee Welfare Trust under SEBI Share Based Employee Benefits and Sweet Equity Regulations, 2021
 Total Non Promoter- Non Public Shareholding (C= (I)+(J)+(L))
Total (A+B+C2)
Total (A+B+C)

Table IV - Statement showing Shareholding pattern of the Public Shareholder										
Sr. Category & Name of the Shareholders (I)	PAN	No. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. Of partly paid up equity shares held (V)	Total nos. underlying held by Depository (VI) = (IV)+(V)+ Receipts	No. Of shares underlying held by Depository (VII) = (VI) As a % of total no. (calculated as per SCRR, 1957) (VIII)	No. of voting Rights (X) eg. Y	No. of voting Rights held in each class of securities (XI) Total as % of Voting Rights (XV)	No. of Shares Underlying assuming full conversion (XII)	No. of Shares pledged or otherwise encumbered (XIV)
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder		0	0	0	0	0	0	0.00	0	0
-1 Custodian / DR Holder - Name of DR Holders (if Available)	0	0	0	0	0	0	0	0.00	0	0
2 Employees Benefit Trust / Employee Welfare Trust under SEBI Share Based Employee Benefits and Sweet Equity Regulations, 2021	0	0	0	0	0	0	0	0.00	0	0
Total Non Promoter- Non Public Shareholding (C= (I)+(J)+(L))	10187	145704792	0	0	145704792	100	145704792	145704792	100.00	0
Total (A+B+C2)	10187	145704792	0	0	145704792	100	145704792	145704792	100.00	0
Total (A+B+C)	10187	145704792	0	0	145704792	100	145704792	145704792	100.00	0

-1 Custodian / DR Holder - Name of DR Holders (if Available)
 2 Employees Benefit Trust / Employee Welfare Trust under SEBI Share Based Employee Benefits and Sweet Equity Regulations, 2021
 Total Non Promoter- Non Public Shareholding (C= (I)+(J)+(L))
Total (A+B+C2)
Total (A+B+C)

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO		Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign	Name	Nationality (Applicable in case of	PAN	Passport No. in case of a foreign	Nationality (Applicable in case	Shares	Voting rights	Rights on distributable	Exercise of control	Exercise of significant	
1	Minaxi Kishore Mehta	India	WILSON HOLDINGS PRIVATE LIMITED	India	AACFT1891G	India	29.14			Yes	No	29-06-2018	
2	Rushina Nimir Mehta	India	WILSON HOLDINGS PRIVATE LIMITED	India	AACFT1891G	India	13.45			Yes	No	29-06-2018	

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	18.46
As on the end of previous 1st quarter	100	10.25
As on the end of previous 2nd quarter	100	10.76
As on the end of previous 3rd quarter	100	7.70
As on the end of previous 4th quarter	100	8.30

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.