

April 15, 2025

To,

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Subject: Submission of Half Yearly Statement on ISINs of Debt Securities for half year ended March 31, 2025, in terms of Chapter VIII (Specifications related to ISIN for debt securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir/Madam,

Pursuant to the Chapter VIII (Specifications related to ISIN for debt securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, please find enclosed herewith the details of ISINs for Non-Convertible Debentures of TruCap Finance Limited for half year ended March 31, 2025.

We request you to take the above information on record.

For TruCap Finance Limited

Sonal Sharma Company Secretary & Compliance Officer Encl.: as above



TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069 Tel. 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN: L64920MH1994PLC334457

Half Yearly Statement on ISINs of private placement of Debt Securities for half year ended March 31, 2025						
Specifications related to ISIN for debt securities as per Chapter VIII (Specifications related to ISIN for debt	securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible					
Securities) Regulations 2021 as amended						

Name of the Issuer	ISIN number	Whether Listed/Unlisted	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	*Amount outstanding as on March 31, 2025
	INE615R07059	Unlisted	November 09, 2023	April 30, 2026	14.00%	Monthly	N.A.	35,00,00,000	11,16,66,663
	INE615R07042	Listed	January 18, 2024	July 18, 2025	14.00%	Monthly	N.A.	9,99,00,000	3,33,00,072
	INE615R07067	Listed	January 24, 2024	January 24, 2027	13.40%		The date for the exercise of the Put Option shall be at the expiry of 18 (Eighteen) months from the Deemed		40,00,00,000
TruCap Finance							Date of Allotment being July 24, 2025 (hereinafter referred to as the "Put Option Date")		
Limited	INE615R07075	Listed	February 22, 2024	May 22, 2025**	0.00%	Monthly	N.A.	30,00,00,000	0
	INE615R07091	Listed	March 28, 2024	September 28, 2029	13.60%	Quarterly	N.A.	8,00,00,000	8,00,00,000
	INE615R07083	Listed	March 28, 2024	March 28, 2027	13.50%	Quarterly	N.A.	8,00,00,000	8,00,00,000
	INE615R07117	Listed	June 06, 2024	December 06, 2025	14.00%	Monthly	N.A.	15,00,00,000	7,49,99,990
	INE615R07109	Listed	May 07, 2024	May 07, 2027	13.50%	Quarterly	N.A.	25,00,00,000	25,00,00,000
	INE615R07125	Listed	July 04, 2024	July 04, 2027	13.50%	Quarterly	N.A.	23,50,00,000	23,50,00,000

Note No. 1: "Interest accrued but not due is not considered.

Note No. 2: "*For ISIN-INE615807075, the interest and early redemption of principal for the non-convertible debentures was paid on October 22, 2024. The same was intimated to BSE Limited, where the non-convertible debentures were listed on October 23, 2024.