

January 24, 2024



To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee constituted by the Board of Directors of TruCap Finance Limited (hereinafter referred to as “Company”) at their meeting held today, i.e., Wednesday, January 24, 2024 have inter-alia, considered and approved the allotment of 4,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“Debentures”) having face value of Rs.1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor, as per the following details:

Size of the Issue	Rs. 40,00,00,000 (Rupees Forty Crores only)
Whether proposed to be Listed	Yes. BSE Limited.
Tenure of Instrument: <ul style="list-style-type: none">• Date of Allotment• Date of Maturity	36 months January 24, 2024 January 24, 2027
Coupon	13.40% p.a.
Schedule of Payment of Interest	Semi-Annually
Charge/Security	The Debentures shall be secured by the creation of an exclusive first ranking charge by way of hypothecation with a security cover of at least 1.1x (One Decimal Point One) times of the principal amounts outstanding on the Debentures.
Special Rights	NA
Delay in payment of interest/principal	NIL
Details of redemption of debentures	Full Redemption on January 24, 2027 (subject to exercise of Put Option, which shall be at the expiry of 18 (Eighteen) months from the Deemed Date of Allotment i.e. July 24, 2025).

The above is for your information and records.

Thanking You
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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