

October 05, 2023

To
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 540268

To,

The Manager

Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Scrip Code: TRU

Subject: Disclosure for Statement of deviation(s) or variation(s) under Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2023.

Dear Sir/Madam,

Pursuant to the Regulation 32(1) of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), the Company hereby confirms, that the Company has not raised any funds through Public Issue, Rights Issue, Preferential Issue, QIP etc. during the quarter ended September 30, 2023.

Further, the Company hereby confirms that the proceeds of the funds raised through preferential issue during the month of May 2022 have been fully utilized during the quarter ended June 30, 2022, and that there were no material deviations in the usage of proceeds from the said preferential issue.

In view of the above, the Statement of Deviation or Variation in Public Issue, Rights Issue, Preferential Issue, etc. under Regulation 32(1) of the Listing Regulations for the quarter ended September 30, 2023, is not applicable to the Company. Further, although in the Master Circular dated July 11, 2023, issued by SEBI, the listed entities are required to file NIL report stating that they do not have any deviation or variation in the funds raised, however, in the XBRL utility available on the stock exchange(s) for filing the details under Regulation 32(1) of the Listing Regulations, there is no option to file NIL report.

Kindly take the same on your record.

Thanking You,

Yours faithfully, For TruCap Finance Limited

Sonal Sharma Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)