



October 15, 2024

To,

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Subject: Submission of Half Yearly Statement on ISINs of Debt Securities as on September 30, 2024, in terms of Chapter VIII (Specifications related to ISIN for debt securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir/Madam,

Pursuant to the Chapter VIII (Specifications related to ISIN for debt securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, please find enclosed herewith the details of active ISINs for Non-Convertible Debentures of TruCap Finance Limited as on September 30, 2024.

We request you to take the above information on record.

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer
Encl.: as above



TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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Half Yearly Statement on ISINs of private placement of Debt Securities as on September 30,2024 Specifications related to ISIN for debt securities as per Chapter VIII (Specifications related to ISIN for debt securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended											
Name of the Issuer	ISIN number	Whether Listed/Unlisted	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	*Amount outstanding as on September 30, 2024	Principle	Interest
TruCap Finance Limited	INE615R07059	Unlisted	November 09, 2023	April 30, 2026	14.00%	Monthly	N.A.	35,00,00,000	22,16,66,665	221666665.3	0
	INE615R07042	Listed	January 18, 2024	July 18, 2025	13.50%	Monthly	N.A.	9,99,00,000	6,68,85,351	66600074.92	285276
	INE615R07067	Listed	January 24, 2024	January 24, 2027	13.40%	Semi-Annually	The date for the exercise of the Put Option shall be at the expiry of 18 (Eighteen) months from the Deemed Date of Allotment being July 24, 2025 (hereinafter referred to as the "Put Option Date")	40,00,00,000	41,10,68,768	400000000	11068768
	INE615R07075	Listed	February 22, 2024	May 22, 2025	13.50%	Monthly	N.A.	30,00,00,000	16,04,56,972	160000068.5	456904
	INE615R07091	Listed	March 28, 2024	September 28, 2029	13.10%	Quarterly	N.A.	8,00,00,000	8,00,57,424	800000000	57423.78
	INE615R07083	Listed	March 28, 2024	March 28, 2027	13.00%	Quarterly	N.A.	8,00,00,000	8,00,56,986	800000000	56986
	INE615R07117	Listed	June 06, 2024	December 06, 2025	13.50%	Monthly	N.A.	15,00,00,000	12,81,09,591	1249999999.4	1109592
	INE615R07109	Listed	May 07, 2024	May 07, 2027	13.00%	Quarterly	N.A.	25,00,00,000	25,48,08,214	250000000	4808214
	INE615R07125	Listed	July 04, 2024	July 04, 2027	13.00%	Quarterly	N.A.	23,50,00,000	24,23,65,502	235000000	7365502

Note: *Interest accrued but not due is not considered.