



July 17, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Subject: Intimation under Regulation 51(2) and 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

Pursuant to Regulation 51(2) and 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by SEBI on May 22, 2024, as amended ("Master Circular") and in furtherance to our letter dated June 25, 2025, we hereby inform you that TruCap Finance Limited ("Company") has not been able to fulfil its obligation towards repayment of principal and/or interest on the below-mentioned Non-Convertible Debentures (NCDs).

The delay has been primarily due to liquidity stress and non-receipt of committed funds for redemption of the NCDs.

The Company and the promoter are currently exploring all viable options to resolve this situation and make payment at the earliest.

We wish to assure our stakeholders that the Company remains committed to addressing the issue and will endeavour and ensure earliest resolution of the issue.

This disclosure is being made to ensure fair and transparent communication with the stock exchange and our investors.

Further, disclosure as required under Regulation 57 of the Listing Regulations read with Master Circular is enclosed as Annexure.

Kindly take the aforesaid on record.

Thanking You,

Yours faithfully,

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer
Encl.: As above

TruCap Finance Limited

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Tel. 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | **CIN:** L64920MH1994PLC334457



Annexure: Disclosure as per Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by SEBI on May 22, 2024, as amended

(a) Whether Interest payment/ redemption payment made (yes/ no): No

(b) Details of interest payments:

Sr. No.	Particulars	Details					
1.	ISIN	INE615R07042	INE615R07117	INE615R07091	INE615R07083	INE615R07109	INE615R07125
2.	Issue size	9,99,00,000	15,00,00,000	8,00,00,000	8,00,00,000	25,00,00,000	23,50,00,000
3.	Interest Amount to be paid on due date	2,86,474.76	2,26,027.31	6,35,178.08	6,31,232.88	80,68,493.15	12,36,164.38
4.	Frequency - quarterly/monthly	Monthly	Monthly	Quarterly	Quarterly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	Not Applicable					
6.	Details of such change	Not Applicable					
7.	Interest payment record date	01/07/2025	01/07/2025	01/07/2025	01/07/2025	01/07/2025	01/07/2025
8.	Due date for interest payment (DD/MM/YYYY)	16/07/2025	16/07/2025	16/07/2025	16/07/2025	16/07/2025	16/07/2025
9.	Actual date for interest payment (DD/MM/YYYY)	Not Applicable					
10.	Date of last interest payment	17/06/2025	05/07/2025	27/06/2025	27/06/2025	07/05/2025	04/07/2025
11.	Reason for non-payment/delay in payment	Due to liquidity stress and non-receipt of committed funds for redemption of the NCDs.					

(c) Details of redemption payments:

Sr. No	Particulars	Details					
1.	ISIN	INE615R07042	INE615R07117	INE615R07091	INE615R07083	INE615R07109	INE615R07125
2.	Type of redemption (full/ partial)	Full					
3.	If partial redemption, then	Not Applicable					
	a. By face value redemption						
	b. By quantity redemption						
4.	If redemption is based on quantity, specify, whether on:	Redemption on face value basis	Redemption on face value basis	Lot Basis	Lot Basis	Lot Basis	Lot Basis
	a. Lot basis						
	b. Pro-rata basis						
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature					
6.	Redemption date due to put option (if any)	Not applicable					
7.	Redemption date due to call option (if any)	Not applicable					

8.	Quantity redeemed (No. of NCDs)	999	1,500	800	800	2,500	2,350
9.	Due date for redemption/ maturity	16/07/2025	16/07/2025	16/07/2025	16/07/2025	16/07/2025	16/07/2025
10.	Actual date for redemption (DD/MM/YYYY)	Not Applicable					
11.	Amount redeemed	Not Applicable					
12.	Outstanding amount (Rs.)	1,67,30,125.87	4,99,99,980	8,00,00,000	8,00,00,000	25,00,00,000	23,50,00,000
13.	Date of last Interest payment	17/06/2025	05/06/2025	27/06/2025	27/06/2025	07/05/2025	04/07/2025
14.	Reason for non- payment/ delay in payment	Due to liquidity stress and non-receipt of committed funds for redemption of the NCDs.					