



July 31, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Subject: Intimation under Regulation 51(2) and 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

Pursuant to Regulation 51(2) and 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by SEBI on May 22, 2024, as amended ("Master Circular") and in furtherance to our letter dated July 19, 2025 providing details with respect to part payment of principal on pro-rata basis, we hereby inform you that the Company has made further part payment of principal on pro rata basis to debenture holder(s) on July 31, 2025 under the respective ISIN(s), details of which are enclosed as Annexure.

The Company reiterate that the Company is fully committed to honor and fulfil its payment obligations towards Non-Convertible Debentures (NCDs) and will continue to explore avenues and work towards viable options and solutions for earliest completion of its debt obligations towards the NCDs.

This disclosure is being made to ensure fair and transparent communication with the stock exchange and our investors.

Further, disclosure as required under Regulation 57 of the Listing Regulations read with Master Circular is enclosed as Annexure.

Kindly take the aforesaid on record.

Thanking You,

Yours faithfully,

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer
Encl.: As above

TruCap Finance Limited

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Annexure: Disclosure as per Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by SEBI on May 22, 2024, as amended

(a) Whether Interest payment/ redemption payment made (yes/No): Partial Payment of Principal on pro-rata basis

(b) Details of interest payments: The Company has made partial payment of principal on pro-rata basis. Hence, not applicable

(c) Details of redemption payments:

Sr. No	Particulars	Details					
1.	ISIN	INE615R07042	INE615R07117	INE615R07091	INE615R07083	INE615R07109	INE615R07125
2.	Type of redemption (full/ partial)	Partial					
3.	If partial redemption, then	Partial Redemption on face value basis		Partial Redemption on face value basis (Refer Note)			
	a. By face value redemption						
	b. By quantity redemption						
4.	If redemption is based on quantity, specify, whether on:	Partial Redemption on face value basis		Partial Redemption on face value basis (Refer Note)			
	a. Lot basis						
	b. Pro-rata basis						
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Premature Redemption of Principal					

6.	Redemption date due to put option (if any)	Not applicable					
7.	Redemption date due to call option (if any)	Not applicable					
8.	Quantity redeemed (No. of NCDs)	Not Applicable	Not Applicable	Refer Note			
9.	Due date for redemption/ maturity	16/07/2025					
10.	Actual date for redemption (DD/MM/YYYY)	31/07/2025*					
11.	Amount redeemed	8,36,506.29	24,99,999	40,00,000	40,00,000	1,25,00,000	1,17,50,000
12.	Outstanding amount (Rs.)	1,33,84,100.696	3,99,99,984	6,40,00,000	6,40,00,000	20,00,00,000	18,80,00,000
13.	Date of last Interest payment	17/06/2025	05/07/2025	27/06/2025	27/06/2025	07/05/2025	04/07/2025
14.	Reason for non-payment/ delay in payment	The delay has been primarily due to liquidity stress and non-receipt of committed funds for redemption of the NCDs. The Company reiterate that the Company is fully committed to honor and fulfil its payment obligations towards Non-Convertible Debentures (NCDs) and will continue to explore avenues and work towards viable options and solutions for earliest completion of its debt obligations towards the NCDs. The Company shall file an updated intimation upon each payment.					

Note: For ISINs INE615R07083, INE615R07109, INE615R07091, INE615R07125, although the agreed manner redemption was quantity-based redemption on lot basis, however, since the Company has made pro-rata part redemption of principal, the Company has considered face value redemption methodology and the entire quantity will be redeemed, on lot basis, upon payment of last tranche of principal amount.

* To honor its debt obligations, the Company is making payment in tranches. In this regard, the 1st tranche of partial payment of principal on pro-rata basis was made on July 18, 2025 and 2nd tranche was made on July 21, 2025.