



April 13, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 540268

Subject: Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Please find enclosed herewith certificate pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, issued by M/s. Mayank Arora & Co. Company Secretaries, for the financial year ended March 31, 2023.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

Encl: As above



TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel : 1800 210 2100 | contact@dhanvarsha.co | www.dhanvarsha.co | CIN : L24231MH1994PLC334457

MAYANK ARORA & Co.

COMPANY SECRETARIES

To,
The Board of Directors
TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited)
3rd Floor, A - Wing D.J. House,
Old Nagardas Road,
Andheri (East), Mumbai - 400 069.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **TRUCAP FINANCE LIMITED (Formerly known as Dhanvarsha Finvest Limited)** (herein referred as "the Company") and **MCS Share Transfer Agent Limited**, its Registrar and Share Transfer Agent for issuing this certificate, as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31st March, 2023**.

For **Mayank Arora & Co.**
Company Secretaries
(ICSI Unique Code S2014MH267200)

MAYANK
K ARORA

Digitally signed by
MAYANK ARORA
Date: 2023.04.13
15:00:11 +05'30'

Mayank Arora
(Partner)
C.P. No.: 13609
M. No.: F10378
PR No. 679/2020
UDIN: F010378E000085024

Date: 13/04/2023
Place: Mumbai

Encl: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | | |
|---|---|---|---|----------------------------------|----------------------------------|--|
| 1. | For Quarter Ended | 31st March, 2023 | | | | |
| 2. | ISIN | INE615R01029 | | | | |
| 3. | Face Value | Rs. 2/- each | | | | |
| 4. | Name of the Company | TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited) | | | | |
| 5. | Registered Office of the Company | 3 rd Floor, A – Wing D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069 | | | | |
| 6. | Correspondence Address | As Above | | | | |
| 7. | Telephone & Fax No. | 022-6845 7200 | | | | |
| 8. | Email Address | corpsec@trucapfinance.com | | | | |
| 9. | Name of the Stock Exchange where the Company's securities are listed | BSE Limited | | | | |
| | | Number of Shares | | | % of total Issued Capital | |
| 10. | Issued Capital | 11,62,14,716 | | | 100.00 | |
| 11. | Listed Capital (Exchange wise) (as per Company records) | 11,62,14,716 | | | 100.00 | |
| 12. | Held in Dematerialized form in NSDL | 5,03,62,185 | | | 43.34 | |
| 13. | Held in Dematerialized form in CDSL | 6,46,04,531 | | | 55.59 | |
| 14. | Physical | 12,48,000 | | | 1.07 | |
| 15. | Total No. of Shares (12+13+14) | 11,62,14,716 | | | 100.00 | |
| 16. | Reasons for difference, if any between (10&11), (10&15), (11&15) | Not Applicable | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars*** | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchange (specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval pending from SE (specify Names) |
| Not Applicable | | | | | | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). | | | | | | |
| 18. | Register of Members is updated | Yes | | | | |
| | If not updated up to which date | Not Applicable | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares if any | NIL | | | | |
| 20. | Has the Company resolved the matter in point No. 19 above in the current quarter? | Not Applicable | | | | |

| | | |
|-----|--|---|
| | If not reason why? | |
| 21. | Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None | |
| | Total No. of demat request | No. of Requests |
| | No. of Shares | Reasons for Delay |
| | Confirmed after 21 days | NIL |
| | Pending for more than 21 days | NIL |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the Company | *Ms. Sonal Sharma Company Secretary & Compliance Officer Email id: corpsec@trucapfinance.com Phone No.: - 022 - 6845 7200 |
| 23. | Name, Address, Tel & Reg. No. of the Auditor | Mayank Arora C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office No. 101, 1 st Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063 Email id : cs@mayankarora.co.in Contact No : +91 9324254455 |
| 24 | Appointment of common agency for share registry work If yes, name & address : | Yes MCS Share Transfer Agent Limited Office No. 3B3, 3 rd Floor "B" Wing Gundecha Onclave Premises Co-op Society Ltd, Kherani Road, Sakinaka, Andheri (East), Mumbai - 400 072 Tel: 022 - 2847 6021/6022 / 46049717 Fax: 022-2851 6021 Email: subodh@mcsregistrars.com |
| 25. | Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | NA |

For Mayank Arora & Co.
Company Secretaries
(ICSI Unique Code S2014MH267200)

MAYANK Digitally signed by
MAYANK ARORA
ARORA Date: 2023.04.13
15:00:46 +05'30'

Mayank Arora
(Partner)
C.P. No.: 13609
M. No.: F10378
PR No. 679/2020
UDIN: F010378E000085024

Date: 13/04/2023
Place: Mumbai