



October 10, 2023

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.  <b><u>Scrip Code: 540268</u></b>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  <b><u>Scrip Code: TRU</u></b>
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**Subject: Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.**

Dear Sir/Madam,

Please find enclosed herewith certificate pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, issued by M/s. Mayank Arora & Co. Company Secretaries, for the quarter ended September 30, 2023.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,  
For TruCap Finance Limited

**Sonal Sharma**  
**Company Secretary & Compliance Officer**

Encl: As above



**TruCap Finance Limited**  
**(Formerly known as Dhanvarsha Finvest Limited)**

**Regd. Off. :** 3<sup>rd</sup> Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069  
Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457

# MAYANK ARORA & Co.

## COMPANY SECRETARIES

To,  
The Board of Directors  
TruCap Finance Limited  
(Formerly known as Dhanvarsha Finvest Limited)  
3<sup>rd</sup> Floor, A Wing D.J. House,  
Old Nagardas Road,  
Andheri (East), Mumbai - 400 069.

### CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **TRUCAP FINANCE LIMITED (Formerly known as Dhanvarsha Finvest Limited)** (herein referred as "the Company") and **MCS Share Transfer Agent Limited**, its Registrar and Share Transfer Agent for issuing this certificate, as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended 30<sup>th</sup> September 2023.

For Mayank Arora & Co.  
Company Secretaries  
(ICSI Unique Code P2023MH094900)

  
Mayank Arora  
(Partner)

C.P. No.: 13609

M. No.: F10378

PR No. 679/2020

UDIN: F010378E001232412



Date: 09/10/2023

Place: Mumbai

Encl.: As Above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended	30 <sup>th</sup> September, 2023					
2.	ISIN	INE615R01029					
3.	Face Value	Rs. 2/- each					
4.	Name of the Company	TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited)					
5.	Registered Office of the Company	3 <sup>rd</sup> Floor, A Wing D.J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069.					
6.	Correspondence Address	As Above					
7.	Telephone & Fax No.	022 - 6845 7200					
8.	Email Address	corpsec@trucapfinance.com					
9.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited National Stock Exchange of India Limited					
		<b>Number of Shares</b>		<b>% of total Issued Capital</b>			
10.	Issued Capital	11,62,99,371		100.00			
11.	Listed Capital (Exchange wise) (as per Company records)	11,62,99,371		100.00			
12.	Held in Dematerialized form in NSDL	5,12,13,047		44.04			
13.	Held in Dematerialized form in CDSL	6,38,46,324		54.90			
14.	Physical	12,40,000		1.06			
15.	<b>Total No. of Shares (12+13+14)</b>	<b>11,62,99,371</b>		<b>100.00</b>			
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	Not Applicable					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	<b>Particulars***</b>	<b>No. of Shares</b>	<b>Applied/ Not Applied for Listing</b>	<b>Listed on Stock Exchange (specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-principal Approval pending from SE (specify Names)</b>
	Allotment of Equity Shares pursuant to ESOP Plan - 2018	26,480	Applied	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture; Any other (to specify).						
18.	Register of Members is updated	Yes					
	If not updated up to which date	Not Applicable					
19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL					

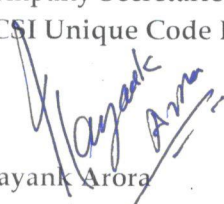


20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None	
	<b>Total No. of demat request</b>	<b>No. of Requests</b>
	Confirmed after 21 days	NIL
	Pending for more than 21 days	NIL
		<b>No. of Shares</b>
		NIL
		<b>Reasons for Delay</b>
		NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	<b>Ms. Sonal Sharma</b> Company Secretary & Compliance Officer Email id: <a href="mailto:corpsec@trucapfinance.com">corpsec@trucapfinance.com</a> Phone No.: - 022 - 6845 7200
23.	Name, Address, Tel & Reg. No. of the Auditor	<b>Mayank Arora</b> <b>C.P. No.: 13609</b> <b>M No. F10378</b> M/s. Mayank Arora & Co Company Secretaries <b>Address:</b> Office No. 101, 1 <sup>st</sup> Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063 <b>Email id :</b> <a href="mailto:cs@mayankarora.co.in">cs@mayankarora.co.in</a> <b>Contact No :</b> +91 9324254455
24	Appointment of common agency for share registry work If yes, name & address:	<b>Yes</b> <b>MCS Share Transfer Agent Limited</b> Office No. 3B3, 3 <sup>rd</sup> Floor "B" Wing Gundecha Onclave Premises Co-op Society Ltd, Kherani Road, Sakinaka, Andheri (East), Mumbai - 400 072 Tel: 022 - 2851 6021/6022 / 46049717 Fax: 022-2851 6021 Email: subodh.mcssta@gmail.com
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Allotment of 26,480 equity shares having face value of Rs. 2/- per share under Dhanvarsha ESOP Plan - 2018 at the Board Meeting held on August 11, 2023.

For Mayank Arora & Co.

Company Secretaries

(ICSI Unique Code P2023MH094900)

  
Mayank Arora  
(Partner)

C.P. No.: 13609

M. No.: F10378

PR No. 679/2020

UDIN: F010378E001232412



Date: 09/10/2023

Place: Mumbai