



July 17, 2023

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Please find enclosed herewith certificate pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, issued by M/s. Mayank Arora & Co. Company Secretaries, for the quarter ended June 30, 2023.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

Encl: As above



TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457

MAYANK ARORA & Co.

COMPANY SECRETARIES

To,
The Board of Directors
TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited)
3rd Floor, A – Wing D.J. House,
Old Nagardas Road,
Andheri (East), Mumbai – 400 069.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **TRUCAP FINANCE LIMITED (Formerly known as Dhanvarsha Finvest Limited)** (herein referred as “the Company”) and **MCS Share Transfer Agent Limited**, its Registrar and Share Transfer Agent for issuing this certificate, as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th June, 2023**.

For **Mayank Arora & Co.**
Company Secretaries
(ICSI Unique Code S2014MH267200)

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Mayank Arora
(Partner)
C.P. No.: 13609
M. No.: F10378
PR No. 679/2020
UDIN: F010378E000591222

Date: 12/07/2023
Place: Mumbai

Encl: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30th June, 2023					
2.	ISIN	INE615R01029					
3.	Face Value	Rs. 2/- each					
4.	Name of the Company	TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited)					
5.	Registered Office of the Company	3 rd Floor, A - Wing D.J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069					
6.	Correspondence Address	As Above					
7.	Telephone & Fax No.	022-6845 7200					
8.	Email Address	corpsec@trucapfinance.com					
9.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited and National Stock Exchange of India Limited					
		Number of Shares			% of total Issued Capital		
10.	Issued Capital	11,62,72,891			100.00		
11.	Listed Capital (Exchange wise) (as per Company records)	11,62,72,891			100.00		
12.	Held in Dematerialized form in NSDL	4,97,71,074			42.81		
13.	Held in Dematerialized form in CDSL	6,52,61,817			56.13		
14.	Physical	12,40,000			1.06		
15.	Total No. of Shares (12+13+14)	11,62,72,891			100.00		
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	Not Applicable					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
	Allotment of Equity Shares pursuant to ESOP Plan - 2018	58,175	Applied	BSE Limited	Yes	Yes	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated	Yes					
	If not updated up to which date	Not Applicable					
19.	Reference of previous quarter with	NIL					

	regards to excess dematerialized shares if any	
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None	
Total No. of demat request		No. of Requests
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
		No. of Shares
		NIL
		Reasons for Delay
		NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Ms. Sonal Sharma Company Secretary & Compliance Officer Email id: corpsec@trucapfinance.com Phone No.: - 022 - 6845 7200
23.	Name, Address, Tel & Reg. No. of the Auditor	Mayank Arora C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office No. 101, 1 st Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063 Email id : cs@mayankarora.co.in Contact No : +91 9324254455
24	Appointment of common agency for share registry work If yes, name & address :	Yes MCS Share Transfer Agent Limited Office No. 3B3, 3 rd Floor "B" Wing, Gundecha Onclave Premises Co-op Society Ltd, Kherani Road, Sakinaka, Andheri (East), Mumbai - 400 072 Tel: 022 - 2851 6021/6022 / 46049717 Email: subodh@mcsregistrars.com
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	- Allotment of 58,175 equity shares having face value of Rs. 2/- per share under Dhanvarsha ESOP Plan - 2018 at the Board Meeting held on May 23, 2023. - The Company has received approval from National Stock Exchange of India Limited ("NSE") for listing of Company equity shares on the Main Board of NSE. Accordingly, the equity shares of the Company are traded on NSE with effect from the trading hours of Tuesday, June 20, 2023.

**For Mayank Arora & Co.
Company Secretaries
(ICSI Unique Code S2014MH267200)**

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**Mayank Arora
(Partner)**

C.P. No.: 13609

M. No.: F10378

PR No. 679/2020

UDIN: F010378E000591222

Date: 12/07/2023

Place: Mumbai