

General information about company	
Scrip code	540268
NSE Symbol	TRU
MSEI Symbol	NA
ISIN	INE615R01029
Name of the company	TruCap Finance Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	8.76
As on the end of previous 1st quarter	100	10.46
As on the end of previous 2nd quarter	100	10.89
As on the end of previous 3rd quarter	100	10.76
As on the end of previous 4th quarter	100	10.73

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	2	54761667			54761667	46.85	54761667		54761667	46.85
(B)	Public	14576	62137704			62137704	53.15	62137704		62137704	53.15
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	14578	116899371			116899371	100	116899371		116899371	100

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				46.85	24707990	45.12	21500000	39.26	54761667			
(B)	Public				53.15	1775001	2.86			60897704	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	26482991	22.65	21500000	18.39	115659371	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	1	2246180			2246180	1.92	2246180		2246180	1.92
(d)	Any Other (specify)	1	52515487			52515487	44.92	52515487		52515487	44.92
Sub-Total (A) (1)		2	54761667			54761667	46.85	54761667		54761667	46.85
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)		2	54761667			54761667	46.85	54761667		54761667	46.85
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(i)	NBFCs registered with RBI	2	200000			200000	0.17	200000		200000	0.17
Sub-Total (B)(1)		2	200000			200000	0.17	200000		200000	0.17
(2)	Institutions (Foreign)										
(a)	Foreign Direct Investment	1	5362516			5362516	4.59	5362516		5362516	4.59
(d)	Foreign Portfolio Investors Category I	12	4488569			4488569	3.84	4488569		4488569	3.84
Sub-Total (B)(2)		13	9851085			9851085	8.43	9851085		9851085	8.43
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	2	3301421			3301421	2.82	3301421		3301421	2.82
(c)	Key Managerial Personnel	2	7512			7512	0.01	7512		7512	0.01
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	14276	11257388			11257388	9.63	11257388		11257388	9.63
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	38	13332053			13332053	11.4	13332053		13332053	11.4
(i)	Non Resident Indians (NRIs)	78	1217106			1217106	1.04	1217106		1217106	1.04
(l)	Bodies Corporate	165	22971139			22971139	19.65	22971139		22971139	19.65
Sub-Total (B)(4)		14561	52086619			52086619	44.56	52086619		52086619	44.56
Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4)		14576	62137704			62137704	53.15	62137704		62137704	53.15
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		14578	116899371			116899371	100	116899371		116899371	100
Total (A+B+C)		14578	116899371			116899371	100	116899371		116899371	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian												
(a)				1.92	2246180	100	0	0	2246180				
(d)				44.92	22461810	42.77	21500000	40.94	52515487				
Sub-Total (A)(1)				46.85	24707990	45.12	21500000	39.26	54761667				
(2)	Foreign												
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				46.85	24707990	45.12	21500000	39.26	54761667				
B	Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions (Domestic)												
(i)				0.17	100000	50			200000	0	0	0	
Sub-Total (B)(1)				0.17	100000	50			200000	0	0	0	
(2)	Institutions (Foreign)												
(a)				4.59	0	0			5362516	0	0	0	
(d)				3.84	0	0			4488569	0	0	0	
Sub-Total (B)(2)				8.43	0	0			9851085	0	0	0	
(3)	Central Government / State Government(s)												
(4)	Non-institutions												
(b)				2.82	0	0			3301421	0	0	0	
(c)				0.01	0	0			7512	0	0	0	
(g)				9.63	0	0			10550933	0	0	0	
(h)				11.4	375000	2.81			12798508	0	0	0	
(i)				1.04	0	0			1217106	0	0	0	
(l)				19.65	1300001	5.66			22971139	0	0	0	
Sub-Total (B)(4)				44.56	1675001	3.22			50846619	0	0	0	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				53.15	1775001	2.86			60897704	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total (A+B+C2)				100	26482991	22.65			115659371				
Total (A+B+C)				100	26482991	22.65	21500000	18.39	115659371				

Disclosure of notes on shareholding pattern	Textual Information(1)		
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Text Block

Textual Information()

1. As on December 31, 2023, Aviator Emerging Market Fund, a Foreign Portfolio Investor (Category-1) registered with SEBI (Aviator) holds 53,62,516 equity shares. Out of the aforesaid 53,62,516 equity shares held by Aviator, 2,78,400 equity shares were purchased by Aviator from open market under FPI category and balance held under FDI category. Further, the entire holding of Aviator (including FPI category) has been clubbed under FDI category for ensuring compliance with note no. 4 of the revised format of shareholding pattern issued by SEBI vide its circular dated June 30, 2022 (SEBI Circular).
2. The Shareholding of Mr. Rajiv Kapoor, Non-Executive Non-Independent Director (a Non-Resident Indian) as on December 31, 2023, has been included under the Directors and their relatives (excluding independent directors and nominee directors) category in compliance with note no. 4 of the above noted SEBI Circular.
3. Promoters & Promoter group shareholding has been combined into a single shareholding for those who are holding more than one folio.
4. The Company had allotted 27,74,706 Convertible Warrants at an issue price of Rs. 132/- per warrant, convertible into equity shares (1 warrant equal to 1 equity share of face value of Rs. 2/- each) to the non-promoter allottees on May 9, 2022. Since, the warrant holders did not exercise the conversion option within 18 months from the date of allotment, as per the provisions of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the entitlement of the conversion has lapsed, and upfront consideration amount received by the Company towards the aforesaid warrants have been forfeited.
5. There are no outstanding convertible securities or stock options issued by the Company whether vested or otherwise.
6. For Annexure B, we have considered diluted shareholding of the Company for computing foreign ownership (comprising FDI, FPI and NRI on non-repatriation basis.)

Individuals/Hindu undivided Family		
Serial No.	1	
Name of the Shareholders (I)	MINAXI KISHORE MEHTA	Click here to go back
PAN (II)	AAJPM2912L	Total
No. of fully paid up equity shares held (IV)	2246180	2246180
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2246180	2246180
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.92	1.92
Number of Voting Rights held in each class of securities (IX)		
Class eg:X	2246180	2246180
Class eg:y		
Total	2246180	2246180
Total as a % of Total Voting rights	1.92	1.92
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	1.92	1.92
Number of Locked in shares (XII)		
No. (a)	2246180	2246180
As a % of total Shares held (b)	100	100
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	2246180	2246180

Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

Any Other (specify)		
Searial No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Wilson Holdings Private Limited	
PAN (II)	AAFCT1891G	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	52515487	52515487
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	52515487	52515487
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	44.92	44.92
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	52515487	52515487
Class eg:y		
Total	52515487	52515487
Total as a % of Total Voting rights	44.92	44.92
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	44.92	44.92
Number of Locked in shares (XII)		
No. (a)	22461810	22461810
As a % of total Shares held (b)	42.77	42.77
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)	21500000	21500000
As a % of total Shares held (b)	40.94	40.94

Number of equity shares held in dematerialized form (XIV)	52515487	52515487
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

Bodies Corporate

Serial No.	1	2	3	4	
Name of the Shareholders (I)	JAYSHREE NIRMAN LIMITED	JAINAM BROKING LIMITED	SITALSAT TRADERS PVT. LTD	CORE4 MARCOM PRIVATE LIMITED	Click here to go back
PAN (II)	AABCJ3200H	AABCJ3918N	AAECS4612H	AAICC4515B	Total
No. of fully paid up equity shares held (IV)	1653000	1967545	1450000	2627208	7697753
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1653000	1967545	1450000	2627208	7697753
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.41	1.68	1.24	2.25	6.58
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	1653000	1967545	1450000	2627208	7697753
Class eg:y					
Total	1653000	1967545	1450000	2627208	7697753
Total as a % of Total Voting rights	1.41	1.68	1.24	2.25	6.58
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.41	1.68	1.24	2.25	6.58
Number of Locked in shares (XII)					
No. (a)	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	1653000	1967545	1450000	2627208	7697753
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					

Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

Directors and their relatives (excluding independent directors and nominee directors)

Searial No.	1	
Name of the Shareholders (I)	ROHANJEET SINGH JUNEJA	Click here to go back
PAN (II)	ADEPJ4305L	Total
No. of fully paid up equity shares held (IV)	3209445	3209445
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	3209445	3209445
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.75	2.75
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	3209445	3209445
Class eg:y		
Total	3209445	3209445
Total as a % of Total Voting rights	2.75	2.75
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.75	2.75
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	3209445	3209445
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		

Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Foreign Direct Investment

Searial No.	1	
Name of the Shareholders (I)	Aviator Emerging Market Fund	Click here to go back
PAN (II)	AARCA9735C	Total
No. of fully paid up equity shares held (IV)	5362516	5362516
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5362516	5362516
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.59	4.59
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	5362516	5362516
Class eg:y		
Total	5362516	5362516
Total as a % of Total Voting rights	4.59	4.59
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	4.59	4.59
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	5362516	5362516
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0

Sub-category (iii)	0	0
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Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.

Serial No.	1	
Name of the Shareholders (I)	SIDDHI JAISWAL	Click here to go back
PAN (II)	ADGPI6987N	Total
No. of fully paid up equity shares held (IV)	3912925	3912925
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	3912925	3912925
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.35	3.35
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	3912925	3912925
Class eg:y		
Total	3912925	3912925
Total as a % of Total Voting rights	3.35	3.35
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.35	3.35
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	3912925	3912925
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		

Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

significant beneficial owners

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right c the reporting company, whether direc			
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:			
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exerc of contr
1	Minaxi Kishore Mehta	AAJPM2912L		India		WILSON HOLDINGS PRIVATE LIMITED	AAFCT1891G		India		29.14			Yes
Total:											29.14	0	0	
2	Rushina Nimir Mehta	AACPD2905R		India		WILSON HOLDINGS PRIVATE LIMITED	AAFCT1891G		India		13.45			Yes
Total:											13.45	0	0	

