

April 26, 2021

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeeboy Towers, Dalal Street,
Mumbai – 400001.

Scrip Code: 540268

Dear Sir / Madam,

Subject: Disclosure pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (fund raising by issuance of debt securities by Large Corporates).

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE Circular No. LIST/COMP/05/2019-20 dated April 11, 2019 with respect to Fund raising by issuance of Debt Securities by Large Corporate and disclosures and compliances thereof by such Large Corporate.

In this connection, we hereby confirm that Dhanvarsha Finvest Limited does not fulfil the criteria of Large Corporates as specified at para 2.2. iii. of the said SEBI circular, as the Credit Rating of the Company is IVR BBB/Stable (IVR Triple B with Stable Outlook) for Long-Term Fund Based Facilities.

We request you to take the above on record.

Thanking you.

Yours faithfully,
For **Dhanvarsha Finvest Limited**



Fredrick M. Pinto
Company Secretary
ACS No. 22085

