

To,

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeeboy Towers, Dalal Street, Mumbai – 400001.

Scrip Code: 540268

Dear Sir / Madam,

Subject: Intimation of Investor communication.

Please find enclosed, the investor communication in respect virtual CXO meet , intended to be circulated by the Company to the business relationships/investors.

We request you to take the above on record.

Yours faithfully,

For Dhanvarsha Finvest Limited

Fredrick M. Pinto Company Secretary ACS No. 22085

Encl:a/a





VALOREM CXO MEET



Thursday, 9th September 2021

From the IR House that has brought you some of the most innovative and largest investor relation events, Valorem Advisors invites you to the virtual event: *Valorem CXO Meet*.

The Valorem CXO Meet will host Directors/CXO's from corporates over a virtual platform in a well-organized and structured manner, where management will discuss the company's growth journey and provide insights into the industry, operations, performance, vision, strategy, and also address various questions from the investor community.



DHANVARSHA FINVEST LTD.

Click on logo for the investor kit link

4:00 pm IST 6:30 pm HK/Singapore

6:30 am EST



Mr. Karan Desai Joint Managing Director



Joint Managing Director

Mr. Sanjay

Mr. Sanjay Kukreja Chief Financial Officer

ABOUT

Promoted under the aegis of the 80-year-old Wilson Group of Mumbai, Dhanvarsha Finvest Ltd. (DFL) aims to provide timely, affordable and sustainable access to credit to the country's almost 500 million under-served borrowers enabled by its robust technology engine. The company is governed by a strong board including 5 Independent Directors and is run by a highly qualified and experienced Management team.

Being the flagship company of the Wilson Group, DFL focuses predominantly on the micro enterprises category in India. It also provides Business Loans, Gold Loans, Personal Loans and Loans Against Property (now an off-balance sheet item).

Capital Efficiency and Risk Management are at the forefront with a mix of on and off-balance sheet AUM. DFL's Asset and Liability Strategy involves Own Balance Sheet Lending, Co-lending with FLDG and serving as a Business Correspondent. It recently partnered with Central Bank of India (CBOI) for Co-lending of up to INR 1,000 Cr to MSME Gold loan customers.

Along with being significantly tech-enabled, the company has a strong network of 300+ financial inclusion stores and 28 experiential centres. With a high focus on digitalisation, DFL is launching various innovative digital technology-enabled capabilities such as Money Rabbit catering to the MSME's and Blue-Collar Work Force; Dhanvarsha Neo Bank; and best-in-class products and services such as Money Rabbit's Virtual and Physical Card.

The company's conscious strategy over the years has been to maintain a pristine balance sheet with robust liquidity and high capital adequacy. This is evident by a three-fold growth in AUM of INR 129.9 Cr as against INR 42.59 Cr a year back, with the net debt to equity ratio of 0.7x and CRAR of 94%.



Agenda:

- Management Journey
- Industry OverviewBusiness and Operational
- Business and Operational Overview
- Financial Highlights
- Future Growth Strategy
- Q&A

Rules:

- Pre-registration required to get zoom meeting invite
- All participants video and audio will be in switched off mode
- Participants can pre-request their questions in registration form or ask during the meeting in zoom chat