



February 03, 2023

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.

Scrip Code: 540268

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance to our letter dated December 19, 2022, submitted to the Exchange regarding the preferential issue of 26,82,762 equity shares and 80,48,289 convertible warrants.

In this regard, please note that the Board of Directors of the Company has approved the withdrawal of the aforesaid preferential issue which was approved in the board meeting held on December 19, 2022, as the proposed allottee did not subscribe to the preferential issue within the time limit prescribed under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

This is for your information and records.

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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