

Note: This sheet is applicable for submitting the particulars related to the unitholder and related person pending with company.

Please use this sheet only in conjunction with the information already provided in Form IEP-2.

Category	Company/Bank Name	Unitholder PAN/ID	Date of Birth	ES (up to 201)
Sum of unpaid and unclaimed dividend				
Number of underlying shares				
Sum of unclaimed deposits				
Sum of unclaimed debentures				
Sum of application money due for refund				
Sum of interest on unclaimed deposits				
Sum of interest on unclaimed debentures				
Sum of interest on application money due for refund				
Indemnification amount of preference shares				
Sales proceeds for fractional shares				
Sum of Other Investment Types				

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Investor First Name	Investor Middle Name	Investor Last Name	Father/Partner First Name	Father/Partner Middle Name	Father/Partner Last Name	Address	Country	State	District	Pin Code	Folio Number	SP ID/Client ID/Account Number	Investment Type	Amount Transferred	Prepared Date of Transfer to IEP (DD/MM/YYYY)	PAN	Date of Birth	Auditor Number	nominee Name	nominee Name	Remarks	Is the Unitholder/Investor/Shareholder/Depositor/Debenture holder/ES holder my signature.	Is the share transfer done through my account (Yes/No)	Financial Year
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