October 15, 2026

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Scrip Code: 540268**	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. **Scrip Code: TRU**

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, issued by M/s. Mayank Arora & Co. Company Secretaries, for the quarter ended September 30, 2026.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

SONAL JAGDISH SHARMA
Digitally signed by SONAL JAGDISH SHARMA
Date: 2026.10.15 16:57:31 +05'30'

Sonal Sharma
Company Secretary & Compliance Officer
Encl: As above

To,
The Board of Directors
TruCap Finance Limited
3rd Floor, A Wing D.J. House,
Old Nagardas Road, Andheri (East), Mumbai – 400069.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **TRUCAP FINANCE LIMITED** (herein referred as "the Company") and **MCS Share Transfer Agent Limited,** its Registrar and Share Transfer Agent for issuing this certificate, as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th September, 2026.**

For Mayank Arora & Co.
Company Secretaries



Mayank Arora
(Partner)
C.P. No.: 13609
M. No.: F10378
PR No. 7635/2026 **Date: 08/10/2026**
UDIN: F010378H001781235 **Place: Mumbai**

Encl.: **A/a**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	**30th September, 2026**	
2.	ISIN	INE615R01029	
3.	Face Value	Rs. 2/- each	
4.	Name of the Company	TruCap Finance Limited	
5.	Registered Office of the Company	3rd Floor, A Wing, DJ House, Old Nagardas Road, Andheri East, Mumbai- 400069 Maharashtra. India.	
6.	Correspondence Address	As Above	
7.	Telephone & Fax No.	022 - 6845 7200	
8.	Email Address	corpsec@trucapfinance.com	
9.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited & National Stock Exchange of India Limited	
		Number of Shares	**% of total Issued Capital**
10.	Issued Capital	11,97,61,871	100.00
11.	Listed Capital (Exchange wise) (as per Company records)	11,88,61,871	99.25
12.	Held in Dematerialized form in NSDL	4,33,82,610	36.22
13.	Held in Dematerialized form in CDSL	7,44,97,261	62.20
14.	Physical	9,82,000	0.83
15.	**Total No. of Shares (12+13+14)**	**11,88,61,871**	**100.00**
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	The Company has allotted 9,00,000 equity shares on September 29, 2026 and has applied for Listing and Trading approval. Further, the Company has applied for corporate action for dematerialisation of the equity shares allotted and accordingly as on September 30, 2026, the said shares are not forming part of dematerialized shares.	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars* **	**No. of Shares**	**Applied /Not Applied for Listing**	**Listed on Stock Exchange (specify Names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-principal Approval pending from SE (specify Names)**
Allotment of Equity Shares upon exercise of equivalent options granted under Dhanvarsha ESOP Plan – 2018	9,00,000	The Company has allotted 9,00,000 Equity Shares on September 29, 2026 and has applied for Listing and Trading approval. Further, the Company has applied for corporate action for dematerialisation of the equity shares allotted and accordingly as on September 30, 2026, the said shares are not forming part of dematerialized shares.				NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/~~No~~)	Yes
	If not updated up to which date	Not Applicable
19.	Reference of previous quarter with regards to	NIL

	excess dematerialized shares if any	
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None	

Total No. of demat request	**No. of Requests**	**No. of Shares**	**Reasons for Delay**
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22.	Name, Telephone & Fax No. of Compliance Officer of the Company	**Ms. Sonal Sharma** Company Secretary & Compliance Officer Email id: corpsec@trucapfinance.com Phone No.: - 022 – 6845 7200
23.	Name, Address, Tel & Reg. No. of the Auditor	**Mr. Mayank Arora** **C.P. No.: 13609** **M No. F10378** **M**/s. Mayank Arora & Co Company Secretaries **Address:** 2nd Floor, A Wing, The Sajay Business Hub, Opp. Arasa Hotel, Next to Andheri metro Gate no.2, Andheri East, Mumbai - 400 069. **Email id.:** cs@mayankarora.co.in **Contact No.:** +91 9324254455
24	Appointment of common agency for share registry work If yes, name & address:	**Yes** **MCS Share Transfer Agent Limited** Office No. 3B3, 3rd Floor "B" Wing Gundecha Onclave Premises Co-op Society Ltd, Kherani Road, Sakinaka, Andheri (East), Mumbai – 400 072. Tel: 022 – 2851 6021/6022/46049717 Fax: 022-2851 6021 Email: subodh.mcssta@gmail.com
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	(1) During the period under review, Company made allotment of 9,00,000 equity shares having face value of ₹ 2/- each to eligible option holder upon exercise of equivalent options granted under Dhanvarsha ESOP Plan – 2018. (2) During the period, company appointed Mr. Shailendra Roy as the Interim Chief Financial Officer of the company and designated him as the key managerial personnel of the Company w.e.f August 14, 2026.

For Mayank Arora & Co.
Company Secretaries



Mayank Arora
(Partner)
C.P. No.: 13609
M. No.: F10378
PR No. 7635/2026 **Date: 08/10/2026**
UDIN: F010378H001781235 **Place: Mumbai**