

General information about company	
Scrip code*	540268
NSE Symbol*	TRU
MSEI Symbol*	NOTLISTED
ISIN*	INE615R01029
Name of company	TruCap Finance Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	11-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	06-02-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	11-02-2026 15:30
End date and time of board meeting	11-02-2026 16:30
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	Yes

Financial Results – NBFC			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-10-2025	01-04-2025	
Date of end of reporting period	31-12-2025	31-12-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations		
(i)	Interest Income	1469.56	6424.07
(ii)	Dividend Income	0	0
(iii)	Rental Income	0	0
(iv)	Fees and commission Income	40.28	346.92
(v)	Net gain on fair value changes	0.12	20.38
(vi)	Net gain on derecognition of financial instruments under amortised cost category	0	0
(vii)	Sale of products (including Excise Duty)	0	0
(viii)	Sale of services	0	0
(ix)	Other revenue from operations		
	Total other revenue from operations		
	Total Revenue From Operations	1509.96	6791.37
	Other income	70.98	1448.41
	Total income	1580.94	8239.78
2	Expenses		
	Cost of materials consumed	0	0
	Purchases of stock-in-trade	0	0
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0
	Employee benefit expense	529.84	2459.52
	Finance costs	1427.84	5428.57
	Depreciation, depletion and amortisation expense	173.17	538.63
	Fees and commission expense	66.08	261.91
	Net loss on fair value changes	0	0
	Net loss on derecognition of financial instruments under amortised cost category	0	0
	Impairment on financial instruments	3524.81	7288.63
(f)	Other expenses		
1	Other expenses	1086.29	3575.6
	Total other expenses	1086.29	3575.6
	Total expenses	6808.03	19552.86
3	Total profit before exceptional items and tax	-5227.09	-11313.08
4	Exceptional items	0	0
5	Total profit before tax	-5227.09	-11313.08
6	Tax expense		
7	Current tax	0	0
8	Deferred tax	-1004.58	-2944.71
9	Total tax expenses	-1004.58	-2944.71
10	Net Profit Loss for the period from continuing operations	-4222.51	-8368.37
11	Profit (loss) from discontinued operations before tax	0	0
12	Tax expense of discontinued operations	0	0
13	Net profit (loss) from discontinued operation after tax	0	0
14	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
15	Total profit (loss) for period	-4222.51	-8368.37
16	Other comprehensive income net of taxes	22.13	-5.3
17	Total Comprehensive Income for the period	-4200.38	-8373.67
18	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
19	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
20	Details of equity share capital		
	Paid-up equity share capital	2377.24	2377.24
	Face value of equity share capital	2	2
21	Reserves excluding revaluation reserve		
22	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings per share from continuing operations	-4.28	-7.06
	Diluted earnings per share from continuing operations	-4.28	-7.06
ii	Earnings per equity share for discontinued operations		
	Basic earnings per share from discontinued operations	0	0
	Diluted earnings per share from discontinued operations	0	0
ii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings per share	-4.28	-7.06
	Diluted earnings per share	-4.28	-7.06
23	Debt equity ratio	4.77	4.77
24	Debt service coverage ratio	0	0
25	Interest service coverage ratio	0	0
26	Disclosure of notes on financial results	Textual Information(4)	

Textual Information (1) &

Textual Information (2) &

Textual Information (3) &

Text Block	
Textual Information(4)	As per Pdf filed.

Segment		
Particulars	3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-10-2025	01-04-2025
Date of end of reporting period	31-12-2025	31-12-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1	Fund Based Activities	0
2	Advisory Services	0
	Total Segment Revenue	0
	Less: Inter segment revenue	0
	Revenue from operations	0
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1	Fund Based Activities	0
2	Advisory Services	0
	Total Profit before tax	0
	i. Finance cost	0
	ii. Other Unallocable Expenditure net off Unallocable income	0
	Profit before tax	0
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
1	Fund Based Activities	0
2	Advisory Services	0
	Total Segment Asset	0
	Un-allocable Assets	0
	Net Segment Asset	0
4 Segment Liabilities		
Segment Liabilities		
1	Fund Based Activities	0
2	Advisory Services	0
	Total Segment Liabilities	0
	Un-allocable Liabilities	0
	Net Segment Liabilities	0
Disclosure of notes on segments		

Other Comprehensive Income			
	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
	Amount of items that will not be reclassified to profit and loss		
1	Remeasurement gain/(loss) on defined benefit plan	-1.77	-7.09
	Total Amount of items that will not be reclassified to profit and loss	-1.77	-7.09
2	Income tax relating to items that will not be reclassified to profit or loss	-0.45	-1.79
3	Amount of items that will be reclassified to profit and loss		
1	Effective portion of gain/(Loss) on hedging instruments in cash flow hedges	31.34	0.00
	Total Amount of items that will be reclassified to profit and loss	31.34	0.00
4	Income tax relating to items that will be reclassified to profit or loss	7.89	0.00
5	Total Other comprehensive income	22.13	-5.30

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Khandelwal Kakani & Company	Yes	31-10-2026

Format for Disclosing Outstanding Default on Loans and Debt Securities			
Sr. No.	Particulars	Amount	Remarks
1.	Loans / revolving facilities like cash credit from banks / financial institutions		
A	Total amount outstanding as on date	19458.43	
B	Of the total amount outstanding, amount of default as on date	19458.43	
2.	Unlisted debt securities i.e. NCDs and NCRPS		
A	Total amount outstanding as on date	432.71	
B	Of the total amount outstanding, amount of default as on date	432.71	
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	32237.54	

General information about company	
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MSEI Symbol*	NOTLISTED
ISIN*	INE615R01029
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Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	11-02-2026
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Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
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Description of single segment	
Start date and time of board meeting	11-02-2026 15:30
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Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – NBFC			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-10-2025	01-04-2025	
Date of end of reporting period	31-12-2025	31-12-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations		
(i)	Interest Income	1469.55	6431.52
(ii)	Dividend Income	0	0
(iii)	Rental Income	0	0
(iv)	Fees and commission Income	40.28	346.92
(v)	Net gain on fair value changes	0.12	20.38
(vi)	Net gain on derecognition of financial instruments under amortised cost category	0	0
(vii)	Sale of products (including Excise Duty)	0	0
(viii)	Sale of services	0	0
(ix)	Other revenue from operations		
	Total other revenue from operations		
	Total Revenue From Operations	1509.95	6798.82
	Other income	71.46	1449.65
	Total income	1581.41	8248.47
2	Expenses		
	Cost of materials consumed	0	0
	Purchases of stock-in-trade	0	0
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0
	Employee benefit expense	534.9	2471.98
	Finance costs	1417.25	5411.65
	Depreciation, depletion and amortisation expense	193.73	600.05
	Fees and commission expense	66.08	261.91
	Net loss on fair value changes	0	0
	Net loss on derecognition of financial instruments under amortised cost category	0	0
	Impairment on financial instruments	3524.81	7288.63
(f)	Other expenses		
1	Other expenses	1094.47	3603.11
	Total other expenses	1094.47	3603.11
	Total expenses	6831.24	19637.33
3	Total profit before exceptional items and tax	-5249.83	-11388.86
4	Exceptional items	0	0
5	Total profit before tax	-5249.83	-11388.86
6	Tax expense		
7	Current tax	0	0
8	Deferred tax	-1004.57	-2944.71
9	Total tax expenses	-1004.57	-2944.71
10	Net Profit Loss for the period from continuing operations	-4245.26	-8444.15
11	Profit (loss) from discontinued operations before tax	0	0
12	Tax expense of discontinued operations	0	0
13	Net profit (loss) from discontinued operation after tax	0	0
14	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
15	Total profit (loss) for period	-4245.26	-8444.15
16	Other comprehensive income net of taxes	22.13	-5.3
17	Total Comprehensive Income for the period	-4223.13	-8449.45
18	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0	0
	Total profit or loss, attributable to non-controlling interests	0	0
19	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0	0
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0
20	Details of equity share capital		
	Paid-up equity share capital	2377.24	2377.24
	Face value of equity share capital	2	2
21	Reserves excluding revaluation reserve		
22	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings per share from continuing operations	-3.54	-7.13
	Diluted earnings per share from continuing operations	-3.54	-7.13
ii	Earnings per equity share for discontinued operations		
	Basic earnings per share from discontinued operations	0	0
	Diluted earnings per share from discontinued operations	0	0
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings per share	-3.54	-7.13
	Diluted earnings per share	-3.54	-7.13
23	Debt equity ratio	4.77	4.77
24	Debt service coverage ratio	0	0
25	Interest service coverage ratio	0	0
26	Disclosure of notes on financial results	Textual Information(4)	

Textual Information (1) &

Textual Information (2) &

Textual Information (3) &

Text Block	
Textual Information(2)	Not Applicable
Textual Information(3)	Not Applicable
Textual Information(4)	<p>Notes</p> <p>2 Fees and commission income includes advisory service fees and commission from syndication loan.</p> <p>3 The above unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of TruCap Finance Limited ("Parent Company") at their respective meeting(s) held on February 11, 2026.</p> <p>4 The unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 have been limited reviewed by the Statutory Auditors of the Parent Company and they have issued an unmodified opinion. The unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 includes the limited reviewed financial results for the quarter and nine months ended December 31, 2025 of the wholly owned subsidiary, DFL Technologies Private Limited.</p> <p>5 The registered office address of the Parent Company has been shifted within the limits of the same city from 4th Floor to 3rd Floor of DJ House, A Wing, Old Nagardas Road, Andheri East, Mumbai - 400 069 with effect from November 14, 2025. Further, the registered office address of DFL Technologies Private Limited, subsidiary company of the Parent Company has been shifted within the limits of the same city from Ground Floor to 3rd Floor of DJ House, A Wing, Old Nagardas Road, Andheri East, Mumbai - 400 069 with the effect from November 14, 2025.</p> <p>6 The figure for the quarter ended December 31, 2025 and quarter ended December 31, 2024 are balancing figures between unaudited figures in respect of the nine months ended December 31, 2025 and December 31, 2024 and the unaudited figure of half year ended September 30, 2025 and unaudited figure of half year ended September 30, 2024 respectively.</p> <p>7 The figures for the previous quarter/year have been regrouped / rearranged wherever necessary to conform to the current quarter presentation.</p> <p>For and on behalf of TruCap Finance Limited</p> <p>SD/- Rohanjeet Singh Juneja Managing Director and Chief Executive Officer Mumbai, February 11, 2026 DIN: 08342094</p>

Segment			
Particulars	3 months/ 6 month ended (dd-mm- yyyy)	Year to date figures for current period ended (dd-mm- yyyy)	
Date of start of reporting period	01-10-2025	01-04-2025	
Date of end of reporting period	31-12-2025	31-12-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
1 Segment Revenue (Income)			
(net sale/income from each segment should be disclosed)			
1	- Fund Based Activities	1481.3	6921.83
2	- Advisory Services	0	0
	Total Segment Revenue	1481.3	6921.83
	Less: Inter segment revenue	0	0
	Revenue from operations	1481.3	6921.83
2 Segment Result			
Profit (+) / Loss (-) before tax and interest from each segment			
1	- Fund Based Activities	-5179.85	-12083.32
2	- Advisory Services	-48.66	-156.38
	Total Profit before tax	-5228.51	-12239.7
	i. Finance cost	0	0
	ii. Other Unallocable Expenditure net off Unallocable income	21.29	-850.83
	Profit before tax	-5249.8	-11388.87
3 (Segment Asset - Segment Liabilities)			
Segment Asset			
1	- Fund Based Activities	31761.65	31761.65
2	- Advisory Services	1311.84	1311.84
	Total Segment Asset	33073.49	33073.49
	Un-allocable Assets	6605.2	6605.2
	Net Segment Asset	39678.69	39678.69
4 Segment Liabilities			
Segment Liabilities			
1	- Fund Based Activities	32950.53	32950.53
2	- Advisory Services	56.61	56.61
	Total Segment Liabilities	33007.14	33007.14
	Un-allocable Liabilities	0	0
	Net Segment Liabilities	33007.14	33007.14
Disclosure of notes on segments			

Other Comprehensive Income			
	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurement gain/(loss) on defined benefit plan	-1.77	-7.09
	Total Amount of items that will not be reclassified to profit and loss	-1.77	-7.09
2	Income tax relating to items that will not be reclassified to profit or loss	-0.45	-1.79
3	Amount of items that will be reclassified to profit and loss		
1	Effective portion of gain/(Loss) on hedging instruments in cash flow hedges	31.34	0.00
	Total Amount of items that will be reclassified to profit and loss	31.34	0.00
4	Income tax relating to items that will be reclassified to profit or loss	7.89	0.00
5	Total Other comprehensive income	22.13	-5.30

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Khandelwal Kakani & Company	Yes	31-10-2026